

May 13, 2011

Corporate name	UT Holdings Co. Ltd.
Representative director:	Yoichi Wakayama, President & CEO
Code number:	2146
For inquiries:	Kyosuke Shimada, Director and General Manager of FC Department
Tel:	03(5447)1710

Notice of Resolution Regarding Treasury Stock Purchase

(Treasury stock purchase pursuant to the Articles of Incorporation of UT Holdings under Article 165, Paragraph 2 of the Corporation Law)

UT Holdings Co. Ltd. (the "Company") has resolved at a meeting of its Board of Directors held on May 13, 2011 to acquire treasury stock in accordance with the provisions of Article 156 of the Corporation Law applied after the modification by the provisions in Article 165, Paragraph 3 of the Corporation Law. The main features of this purchase of treasury stock are as follows:

1. Purpose of the treasury stock purchase

As announced in the "Notice Regarding Introduction of the Employee Stock Ownership Plan (ESOP)" on March 31, 2011, the Company resolved at a meeting of its Board of Directors held on March 31 to adopt an ESOP. The Company will acquire treasury stock to ensure availability of the number of shares of the Company's stock expected to be acquired by the ESOP Trust for future provision to its employees in accordance with the stock benefit rules. Specific details such as the timing for the start of the ESOP trust and the number of shares to be granted by the Company to the trust will be announced upon decision with due consideration given to results of treasury stock purchases.

2. Details on the acquisition

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| (1) Type of stock to be purchased: | Common stock |
| (2) Total number of shares to be purchased: | Up to 20,000 shares (9.4% of total outstanding shares excluding treasury stock already owned by the Company) |
| (3) Total amount of purchases: | Up to 2,000 million yen |
| (4) Period for purchase: | From May 16, 2011 to May 31, 2011 |
| (5) Method of purchase: | Treasury stock purchase on J-NET market of the Osaka Securities Exchange |

3. Other

The Company has been informed by Yoichi Wakayama, President & CEO of UT Holdings, and Shinichiro Kato, Director of UT Holdings, that a portion of common stock they hold will be offered to be purchased as treasury stock by the Company.

(Reference 1)

Number of shares of treasury stock

Total number of outstanding shares (excluding treasury stock) 212,545 shares

Total number of shares of treasury stock: 1,911 shares

(Reference 2)

Base stock price for calculating gross amount of purchase of shares

The maximum total amount of purchases of 2,000 million yen is calculated on the assumption of purchasing up to 20,000 shares at a base price of 100,000 per share.